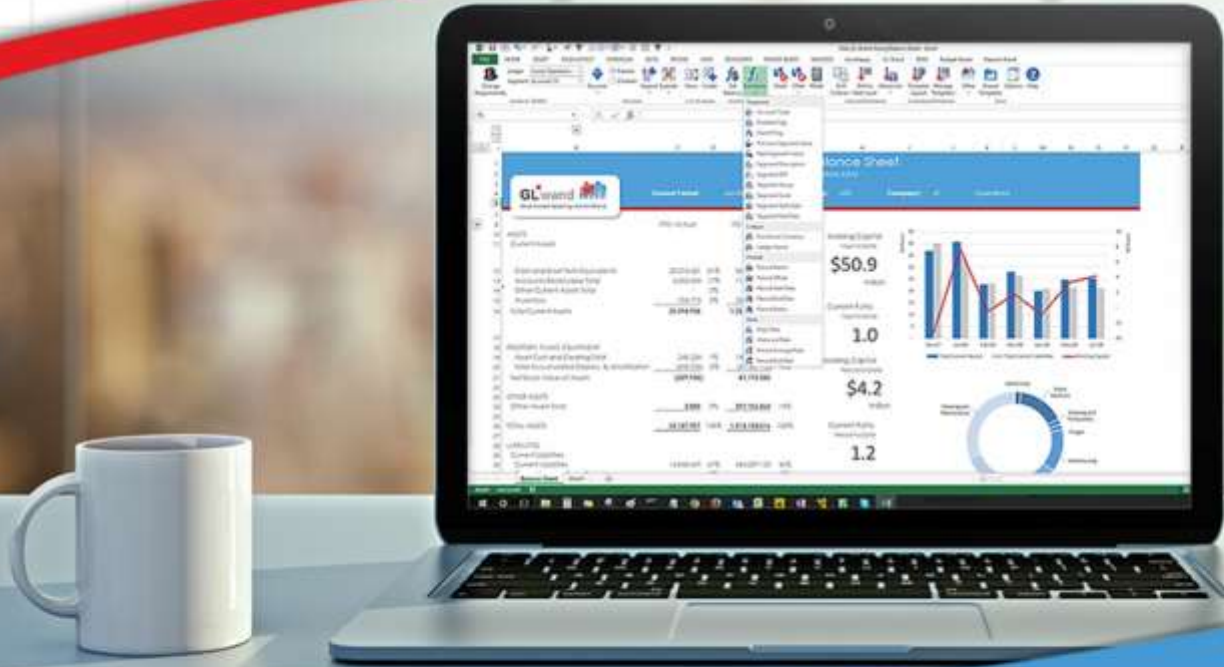


Case Study:


E-Business Suite + Excel = Best in Breed Operational Reporting for Merichem



Deborah Jones, Oracle Sr. Manager | Merichem

BJ Lee, Solution Engineer | Excel4apps



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- ★ About Excel4apps
 - ★ About Merichem
 - ★ Reporting Before & After
 - ★ Demonstration
 - ★ Q&A

About Excel4apps

Established



- Global reach with office around the globe
- **25,000 users** in 68 countries
- 24x7 user support
- Founded in 2005

Trusted



- **900+ Clients** range from SME's to Fortune 50
- **Net Promoter Score of 50**
- Recognized by **Gartner** for last 5 years in their "IT Market Clock"

Secure



- Oracle Validated Solution
- Integrates with existing security
- Same day deployment

About Merichem

- Based in Houston, TX
- Founded in 1945
- Global partner serving the oil & gas industries with focused technology, chemical, and service solutions
- Privately held
- 51-200 Employees



Merichem Reporting

- Started on Oracle in 2006
- Oracle 12.1.3
- Oracle Footprint
 - **Oracle Financials**
 - Payables
 - Receivables
 - Fixed Assets
 - General Ledger
 - **Oracle Procurement**
 - **Oracle Projects**
 - with Time and Labor
 - **Oracle Order Management**
 - **Oracle Process Manufacturing**
 - **Oracle Transportation Management**
 - External System



Identifying the Gaps

• Support

- Cost of consultants, internal IT teams, hardware
- Specialized knowledge needed to modify repository
- Difficult to keep up with user reporting requirements
- Additional security to manage

• Ease of Use

- Steep user learning curve
- Low user adoption
- Export to Excel
- Difficult to validate reports to source system

• Accessibility

- Time lag due to data warehouse
- Lack of cross-module reporting
- Drill to details



Migration Strategy

- Understand stakeholders reporting needs
- Identify key reports (phases)
- Design and build
- Unit and user test reports
- Conduct training and knowledge transfer
- Support after go-live



Reporting with Excel4apps

Overall

- Reduced reliance on IT and consulting services
- Immediate Return on Investment (ROI)
- Simplified architecture without a data warehouse
- Gained real-time financial and operational reporting
- No longer need to export from Oracle to Excel
- Able to leverage existing Oracle EBS security
- Easy upgrades, migrations

GL Wand

- Replaced cost center reporting and FSG's soon

Reports Wand with NoetixViews

- Simplified access to Oracle EBS data
- Leveraged out-of-the-box reports templates
- Uncovered details not available in OBIEE reports
- Cross-module reporting
 - OTM (External) and Order Management (EBS)
 - Projects (Task Commitments) and Purchasing (PO Lines)
 - Projects and General Ledger



Demonstration and Q&A